

# Katikati ACORN Fund

**Support the Katikati  
Community — Forever**



**ACORN  
FOUNDATION**  
WESTERN BAY OF PLENTY

# What is the Katikati Acorn Fund?

The Acorn Foundation, the WBOP's regional Community Foundation, has established an endowment fund called the Katikati Acorn Fund. The special appeal of this fund is that people who donate know that their gift will help provide ongoing support to charities and community groups in the Katikati district, forever. It's local giving for local causes.

## Benefits of donating



### **Make a bigger impact, together**

Because your donation is pooled and invested in Acorn's fund, it can earn significant investment returns each year. As of 2023, the Acorn Foundation has more than \$63M in funds under management, and historically has achieved impressive returns (averaging 7%).



### **Support the future of your region**

Instead of a one-off gift that gets used immediately, a gift to the Katikati Acorn Fund keeps on giving back to your community, forever! Through this fund, Katikati community groups can rely on income every year – which could be a vital safety net for future years when income is lean.



### **Your gift is in safe hands**

Acorn is an established funder in the WBOP, with 20 years' local expertise and robust governance processes in place, so you can be confident that your gift will benefit worthy causes in Katikati, in perpetuity.

# How it works

## 1 Donate

Donations can be made to the Katikati Acorn Fund of any amount, at any time. Each will be receipted. One-off gifts can be made now via the Acorn Foundation website, a regular automatic payment can be set up, or donors can leave a gift in their will.



*Did you know?*

*You can claim \$33.39<sup>0</sup> tax back on donations to charity in NZ. That means a \$50 donation will only cost you \$33!*

## 2 Donations Pooled & Invested

Donations to this fund will be pooled and invested with other Acorn donor funds, in perpetuity. Acorn's funds are professionally managed by Craigs Investment Partners.

## 3 The Fund Grows

The fund earns investment returns, which are compounded until the fund reaches \$50,000, after which a portion of the returns are paid out annually to charities and community groups in Katikati.

## 4 Annual Distributions to Katikati

Distributions will be allocated by the Acorn Foundation Distributions Committee in consultation with local Katikati community members.

The Distributions Committee will ensure that the fund's distributions support a range of charitable causes doing worthwhile mahi in the Katikati community.

## Join us in building a stronger Katikati community



Donate to the **Katikati Acorn Fund** online at:

[www.acornfoundation.org.nz/donate-now](http://www.acornfoundation.org.nz/donate-now)



Donate via internet banking to the Acorn Foundation Grants Account: **02-0466-0117382-02** (reference: **Katikati Acorn Fund**)



or call Emily on **07 579 9839** for more information.



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